

To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 77/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	22.09.2025
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J2021004004401
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 129.665.940
Total number of shares:	129.665.940 shares, of which 118.415.964 are Class 'A' common shares and 11,249,976 are Class 'B' preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Completion of the First Stage of the Share Capital Increase Operation

Meta Estate Trust S.A. (hereinafter referred to as the "Company") informs its shareholders and the market about the completion of Stage I of the Company's share capital increase operation, carried out in accordance with the provisions of the *Board of Directors' Decision dated 18.07.2025*, adopted based on the powers delegated through the *OGMS Resolution no. 8/28.04.2025* and the *EGMS Resolution no. 4/11.12.2024*, as well as the EU Growth Prospectus approved by the *FSA Decision no. 859/04.09.2025*.

In **Stage I**, conducted during the period 08.09.2025 – 19.09.2025, investors subscribed, based on the exercise of preference rights, 813 shares out of the 1,000,000 shares offered, representing 0.0813% of the total issuance.

The shares were offered for subscription at a price equal to the nominal value of 1 leu/share.

The remaining 999,187 unsubscribed shares will be offered for subscription, in a second stage, to a maximum number of 149 investors, natural persons or legal entities, who do not qualify as professional investors, per EU member state, as well as to an unlimited number of qualified investors, in accordance with

the exemptions from the obligation to publish an FSA-approved Prospectus, provided under art. 1 para. (4) letters (a) and (b) of Regulation (EU) 2017/1129. The terms and conditions will be set by the decision of the Board of Directors.

Within the second stage, *receivables amounting to up to 520,727 lei*, held against the Company by holders of preference shares under their right to the dividend distribution approved by GSM Resolution no. 8/28.04.2025, will be converted into newly issued ordinary shares within the share capital increase operation.

Bogdan Gramanschi
Chief Financial Officer

